

UMANG DAIRIES LIMITED

Gulab Bhawan, 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002



Annexure – 11

Declaration with respect to past defaults of listed debt obligations

Date: 17th July 2023

To,
The Manager – Listing Compliance
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051, Maharashtra.

Dear Sir/ Madam,

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended for the proposed Scheme of Arrangement amongst Umang Dairies Limited (“Demerged Company”/ “Amalgamating Company”), Panchmahal Properties Limited (“Resulting Company 1”) and Bengal & Assam Company Limited (“Resulting Company 2”/ “Amalgamated Company”) [Collectively referred to as Entities] and their respective shareholders and creditors under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013 (“Act”) together with rules made thereunder

It is hereby submitted that there are no past defaults with respect to listed debt obligations of any of the Entities involved in the scheme.

Therefore, no past defaults of listed debt obligations would form part of the scheme.

Thanking you,

Yours faithfully,
For Umang Dairies Limited



(Pankaj Kamra)
Company Secretary & Compliance Officer
Membership No.: A25103

